Site Analysis / Análisis de Sitio



Nogales

1 Geographic Information / Geografía				
a) Distances / Distancias		Miles / Mills	as	
Hermosillo		171		
Port / Puerto (Guaymas, Son)		256		
Phoenix, AZ		182		
Los Angeles, CA		555		
b) Climate / Clima				
Average Temperature/Temperatura Promedio		72ºF		
Average Rainfall/Precipitación Promedio Anual		18 in		
Relative Humidity/Humedad Relativa		52%		
Average Summer Temp./Temp. Promedio en Verano	100.4⁰F			
2 Labor Environment / Ambiente Laboral				
a) Employment Availability / Disponibilidad Laboral				
Population/Población		233,952		
Economically Active Force Size/Población Económicamente Activa		97,130		
Industry Workers/ Trabajadores de la Industria		37,211		
Unemployment rate Sonora / Tasa de Desempleo en Sonora		3.7%		
Monthly Turnover / Rotación Mensual		4.5%		
Manufacturing activities in the area / Industrias que prevalecen en el Area		Technology, electronics, electrical, aerospace, automotive, medical, metal-mechanics.		
Economically Active Population Available / Disponibilidad de mano de obra		4%		
Minimum Wage 2015 (Daily Pesos) / Salario Mínimo 2015 (Pesos por día)		\$88.36 pesos		
b) Union Impact / Sindicatos		70000 p.00		
Union Influence / Influencia del Sindicato		Medium		
Name of Dominant Union / Nombre del Sindicato Predominante	CTM			
Ruling Political Party / Partido Político Gobernante	PAN			
Strikes / Huelgas	0 (2016)			
3 Utilities / Servicios	0 (2018)			
a) Infrastructure in Industrial Parks / Infraestructura en Parque Industri	al			
Electricity / Electricidad		Available and Operated by CF	E	
Water and Sewer / Agua y Drenaje		· · · · ·		
Phone Lines / Líneas telefónicas		Available by City Hall (OOMAPAS) Available and Operated by TELMEX		
Gas / Gas		Butane-LP gas distribution - s		nanies
b) Electricity Cost (\$/KW) / Costo de Energía Electrica (\$/KW)		Butane Er gas distribution s	everal com	pariico
Gran Demanda en Media Tension Ordinaria / GDMTO		Fijo	\$/mes	591.7
Gran Demanda en Media Tension Ordinaria / GDMTO			*	
		Variable (Energía)	\$/kWh	0.86
		Distribucion	\$/kW	84.1
0 D W T 1 1 1 1 1 1 1 1 1		Capacidad	\$/kW	215.1
Gran Demanda en Media Tension Horaria / GDMTH		-	Φ.	F04 =
	_	Fijo	\$/mes	591.7
	Base 	(0 /	\$/kWh	0.659
Int	ermedia	3 - 7	\$/kWh	1.028
	Punta	(0 /	\$/kWh	1.135
		Distribucion	\$/kW	84.1
		Capacidad	\$/kW	247.4
Demanda Industrial en subtransmicion / DIST				
		Fijo	\$/mes	1,775.1
	Base	Variable (Energía)	\$/kWh	0.676

	Intermedia	Variable (Energía)	\$/kWh	0.9934
	Punta	Variable (Energía)	\$/kWh	1.1492
	Semipunta	Variable (Energía)	\$/kWh	0.0000
		Capacidad	\$/kW	253.48
Demanda Industrial en Transmicion/ DIT				
		Fijo	\$/mes	1,775.19
	Base	Variable (Energía)	\$/kWh	0.5190
	Intermedia	Variable (Energía)	\$/kWh	0.8509
	Punta	Variable (Energía)	\$/kWh	0.9370
	Semipunta	Variable (Energía)	\$/kWh	0.0000
		Capacidad	\$/kW	247.38
c) Industrial Water and Sewerage / Servicios de Agua y Drenaje				
Cost of Water / Costo de Agua (Pesos m3)				
Consumption Range / Rango de Consumo				
0 - 30 m3 (Base)		\$594.30 pe		
31 - 50 m3		\$22.87 pesos		
51 - 75 m3		\$26.31 pe		
76 - 100 m3		\$31.56 pe		
101 - 200 m3		\$39.45 pesos		
201 - 500 m3		\$46.25 pe		
501 - 999999 m3		\$54.56 pe	SOS	
Waste Water Treatment Plant / Planta de Tratamiento de Agua		1		
d) Telecommunications Capabilities / Telecomunicaciones		A ! - l.	1-	
Phone lines capabilities / Líneas Telefónicas		Available		
Fiber Optics / Fibra Óptica		Available		
Data Lines / Línea de Datos		Availab	ie	
e) Natural Gas / Gas Natural		N1/A		
Natural Gas / Gas Natural (USD/ MMBTU)		N/A		
4 Facilities / Instalaciones Industrial Parks / Parques Industriales		1. "Raquet" Industrial Park		
maddian and hardes maddiales		"San Ramón" Industrial Pa	ark	
		3. "El Cid de Nogales" Indus		
		4. "Nuevo Nogales" Industria	al Park	
		5. "Apolo" Industrial Park6. "San Carlos" Industrial Pa	rk	
		7. "Ciudad Industrial" Industr		
		8. "Terrazas del Cid" Industri		
		 "Bustamante" Industrial Pa "PINSA Nogales" Industrial 		
		11. "El Greco" Industrial Parl		
		12. "Sin Fronteras" Industrial	Park	
Average industrial building lease rate / Promedio de costo de renta de industrial **Price per Sq. Ft / Precio por Ft2	nave	\$4.00 - \$5.9	n LISD	
Construction cost / Costo de construcción **Price per Sq. Ft / Precio po	or Ft2	\$35.00 - \$40.0		
5 Conectivity / Conectividad				
a) Freight cost per unit of output / Costo de Flete				
Nogales - Hermosillo		\$400.00 US	SD	
Nogales - Guaymas		\$600.00 USD		
Nogales - Cd. Obregon	\$800.00 USD			
egales - Phoenix \$200.00 USD				
b) Number of trucking lines / Líneas Transportistas		46		
c) Local highway system with national network/ Sistema carretero	local			
A modern 4 lane highway runs southbound from Nogales and goes thro	ough Magdale	ena de Kino, Santa Ana, Herm	osillo, Guay	mas,

A modern 4 lane highway runs southbound from Nogales and goes through Magdalena de Kino, Santa Ana, Hermosillo, Guaymas, Empalme, Cd. Obregon, Navojoa and into the neighboring state of Sinaloa, all the way to Mexico City. Nogales also has access to the United States entering northbound the highway I-19 which connects with I-10 and I-8.

d) Railroad / Ferrocarri

Nogales is connected to the main line of Ferromex, which one of the largest railroad company in Mexico and is partly own by Union Pacific Railroad who operates the US interconection lines. This line has service to all central and northern Mexico and to the US crossing at Nogales with double stack.

e) Airport / Aeropuerto

The International Airport of Nogales has an area of approximately 108 hectares and a runway of 1.8 kilometers, suitable for ATR-42 planes.

f) Travel time city-industrial parks / Tiempo de traslado a Parque Industrial

8-15 minutes

g) Urban Transportation Service / Servicio de Transporte Urbano

Routes / No. de Rutas 22 in Nogales / 2 in Cibuta and Mascareñas

Units / No. Unidades

Passengers / Capacidad de Pasajeros 46-60 Passengers

6.- Technical and Higher Education / Educación Superior y Técnica

Education / Educación

Nogales, has several technical schools and universities, some of them are Universidad de Sonora, Universidad del Valle de Mexico, Universidad Tecnológica de Nogales, Instituto Tecnologico de Nogales, among others.

Technical Schools / Escuelas Técnicas

2

Universities / Universidades

7

Degrees / Carreras: Mechatronics, Civil, Industrial, Electronic, Computer Systems, Business Management, Information Technology and Communication, and Industrial Maintenance. Administration, Accounting, Law, Psychology, Marketing, International Trade and Education

Universities Graduate Students (2013-2014) / Alumnos Egresados de Universidades (2015-2016)

673

7.- Quality of Life / Calidad de Vida

a) Hotels and Restaurants / Hoteles y Restaurantes

There are 37 hotels and motels in Nogales, these in different parts of the city and with different stars, some of them are Hotel City Express, Fiesta Inn, Hotel Fray Marcos de Niza, among others. The city also has more than 78 restaurants and food stands for every taste and kind of budget.

b) Health / Salud

Nogales has 9 hospitals, public and private.

c) Fire Stations / Estación de Bomberos

Nogales has 4 fire stations.

d) Golf Country Clubs / Campos de Golf

There are no golf courses in Nogales Sonora, but across the border into the United States, there are 3 golf courses, in Nogales, Tubac and Rio Rico, Az

e) Tourism / Turismo

When visiting Nogales, it is possible to notice that, more than being the most important entry to Sonora, it is the perfect border destination for shopping and doing business. Nowadays there is just a little of the settlement that in November 25th, 1882, was officially founded as "La Aduana de Nogales" (Nogales Custom Services), since the railroad was built to cross the United States International Border. Nevertheless the deep pride and prosperity vision of the people from Nogales is today more notorious than ever. The privileged location of this northern town of Sonora has converted it into the main entrance gate to the State, rapidly gathering the position of a business and investment center, as reflected by dozens of world-class manufacturing businesses settled here. Coming to this place is the same as being seduced by the never-ending beat of this city, the magic of its twisted alleys full of handcrafts and the modern shopping centers such as Nogales Mall. An experience no one will forget.

Main Attractions / Principales Atracciones

- Purisima Concepcion Parrish. It was built back in 1881 and its main characteristic is the quarry structure that shows at first sight. It is located in Calle Ochoa and Av. Lopez Mateo. Also, the contiguous sanctuary of Nuestra Señora de Guadalupe dates from 1950.
- Hidalgo Plaza. Most of the people from Nogales meet at this plaza. It has an open theater forum in which artistic and cultural events are presented. There is a mural and a sculpture dedicated to Miguel Hidalgo, the Hero of the Independency of Mexico (Av. Alvaro Obregon and Calle Torres).
- Old Customs. It commemorates the heroic battle of August 27th, 1918, a day in which many people from Nogales gave their lives defending the national territory. It is a eplica of the building that once was located on Calle Elias.
- Monuments. The most important ones are the monuments dedicated to Benito Juarez and to the Dignity and Ignorance (a man destroying a bird that represents human loss of knowledge). It is located on Av. Alvaro Obregon. Also another monument honoring the well-known native athlete of Nogales, Ana Gabriela Guevara, Silver Medal of the 2004 Sydney Olympic Games can be observed on Av. Alvaro Obregon and Av. Tecnologico.
- Festivities. The Festival of the Flowers is the most important one in Nogales and begins every May 1st lasting over fifteen days. It is possible to enjoy fireworks shows, popular dances, Mexican food, horse shows, cockfights (also known as palenque) and musical events. This festiva has been celebrated here since 1941.
- Handcrafts. The famous "curios" are a place you will be obliged to visit if looking for some Mexican handcrafts. Several twisted and colorful alleys only a couple of steps from the border are such a shopping experience.